

COREM KELLY AB

PART OF **Corem**)

Press release

22 September 2022

Corem Kelly notes that its parent company Corem has announced a tender offer for Corem Kelly's outstanding 2019/2023 SEK bonds

Corem Kelly AB (publ)'s (previously Klöver AB (publ)) ("**Corem Kelly**") parent company Corem Property Group AB (publ) ("**Corem**") has today announced an invitation to holders of Corem Kelly's outstanding senior unsecured floating rate bonds maturing on 5 June 2023 with ISIN SE0012702785 (the "**Klöver Bonds**") to tender their bonds for purchase by Corem for cash (the "**Tender Offer**"). Please refer to the announcement by Corem dated 22 September 2022 accessible at:

<https://www.corem.se/en/press-releases/>

The Tender Offer is subject to the terms and conditions described in a tender information document dated 22 September 2022 (the "**Tender Information Document**"). The Tender Information Document can be found via the following link:

<https://kelly.corem.se/en/about-corem-kelly/investor-relations/bonds-and-commercial-paper/>

The Tender Offer expires at 12:00 CEST on 26 September 2022, unless extended, re-opened, withdrawn or terminated at the sole discretion of Corem. Corem intends to transfer any of the Klöver Bonds purchased by Corem to Corem Kelly for cancellation in accordance with the terms and conditions of the Klöver Bonds.

Corem has mandated Nordea Bank Abp and Swedbank AB (publ) to act as dealer managers and joint bookrunners in connection with the Tender Offer. Walthon Advokater AB has acted as legal counsel to Corem.

Corem Kelly AB (publ)

For additional information, please contact:

Eva Landén, CEO, +46 10 482 76 50, eva.landen@corem.se

Anna-Karin Hag, CFO, +46 10 482 76 54, anna-karin.hag@corem.se

Lars Norrby, IR, +46 76 777 38 00, lars.norrby@corem.se

Corem Kelly AB (publ). Phone: +46 10 482 70 00. Email: info@corem.se.

This information is information that Corem Kelly AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the contact persons above on 22 September 2022 at 09:15 CEST.

This press release has been published in Swedish and in English. In the event of a discrepancy between the language versions, the Swedish version shall take priority.